

# Health Insurance Application Form – Malta Budget Plans



Please keep a record of all the information you have supplied. Copies of this application are available on request as are copies of the policy terms. To join a group scheme, pass this application back to your group secretary in a sealed envelope if you prefer. Please complete in BLOCK CAPITALS throughout. Use extra space on reverse if needed.

B	1. Your Personal Details											
	Title:	tle: Name:					Surname:					
	Gender:			Date of birth:			ID/Passport number:					
	Place of is	ssue:					Occupation:					
	Nationality:											
	Address in Malta:											
	Name of employer (if group scheme):											
	Contact N	lumbe	:			Emai	:					
	Name and of family							For how many years have you been using this family doctor:				
	If you have used another family doctor or other medical practitioner in the last five years, please give names and addresses											
	Does any member of your family use a different family doctor? Yes No If you have answered Yes, please give name/s and address/es of family doctor/s											
	Preferred start date of your Policy: DDMMYYYY No insurance is in force until we accept this application in writing.											
$\sim$	2 Add	2. Additional family members to be covered										
•	2.7100		ar rarring r	Tiembers to be	COVER	<u> </u>		Contact telephone num				
		Title:	Name and sur	rname:	Gender:	Date of birth:	Occupation:	for adult family membe different from your own				
	Spouse/ Partner:											
	Child 1:											
	Child 2:											
	Child 3:											
	Child 4:											
	Child 5:											
	3. Details of Residency and Nationality											
	Principal country of residence (The country where you live for at least 180 days in any year):  Nationality:											
	Is anyone listed in this application away from the principal country of residence listed above for more than 120 days in one year?  Yes No											
A	4. You	r cho	ice of plar	<b>1</b> (please leave unans	wered if you	u are joining a g	roup scheme)					



#### 5. Your method of payment (please leave unanswered if you are joining a group scheme)

Variable direct debit on bank account which is within the Single Euro Payments Area (SEPA)

Cash/Cheque/Credit or Debit card issued by Malta bank/internet banking

Please ask for a separate form if paying by direct debit or credit card.



#### 6. Medical History Declaration

Please note (i) No liability will be accepted for any medical condition which originated before the date of enrolment or which was foreseeable at the time of application unless such medical condition has been declared to and accepted by Atlas. (ii) Failure to notify Atlas Healthcare of a medical condition may result in your policy being invalidated. If you are in any doubt you must disclose the medical condition. Full and complete details must be given in respect of each person to be covered.

	You	Spouse/ partner	Child 1	Child 2	Child 3	Child 4	Child 5
	(Y/N)	(Y/N)	(Y/N)	(Y/N)	(Y/N)	(Y/N)	(Y/N)
a. Present physical defects or medical conditions							
b. Consultations with specialists or hospital admittance/s in the last 5 years							
c. Consultations with a family doctor in the last 2 years							
d. Routine checks within the last 5 years (e.g. mammograms, smear tests, etc).							
e. Are you or any applicant aware that you are or may be pregnant at the time of making this application?							

If you have answered yes to any of the above, please give full details including names of medical conditions, relevant dates, treatment received including drugs, present state of health and foreseeable need for further treatment.

If there is any major condition falling outside the five year period mentioned above that we should know about in good faith you must declare it.

#### Declaration

I/We declare that I/we have read this application and to the best of my/our knowledge and belief all statements are true and correct whether they relate to me/ us or my dependants, and that no material fact that can influence the acceptance or assessment of this insurance has been withheld. If you are in any doubt as to whether a fact is material you must disclose it. This declaration and the information given on this application shall be the basis of the contract between me/us and Atlas Healthcare. If this form has been completed by another person on my/our behalf this person shall be my/our agent and not the agent of Atlas Healthcare. I/ We agree to read my/our Membership Handbook and be bound by the conditions of the said agreement unless I/we cancel my/our enrolment within 15 days of acceptance.



**Data Protection Statement** – you will see this sign where we ask you to give personal or sensitive information.

Atlas Insurance PCC Limited and/or any other subsidiaries of Atlas Holdings Limited or any of its daughter companies (hereinafter 'Atlas Insurance', 'us', 'our', 'we') are the data controllers, as defined by relevant data protection laws and regulations, of personal data held about you or relating to you and/or to any other person/s (family member/s) whom you insure with Atlas.

In completing all the forms related to your policy or claims, you confirm your understanding and acceptance of the terms in our Data Protection and Privacy Statement. You hereby warrant that you have informed your family member/s why we asked for this information and what we will use it for and have obtained the necessary explicit verbal consent to process such data for the purposes mentioned below.

Atlas collects and processes information about you and your family member/s for purposes which include preparing requested quotations, underwriting and administering the insurance proposal and policy, carrying out its contractual obligations including handling and settling of claims, and preventing or detecting crime (including fraud). Atlas may monitor calls to and from customers for training, quality and regulatory purposes.

Atlas may collect and disclose your and your family members' information from/to other entities in order to conduct our business including:

- managing claims, which may require **us** to obtain data including medical information from healthcare providers (including any medical practitioner, any public or private hospital, clinic, laboratory or other medical facility), and/or **your** employers (for company schemes) and which **you** hereby authorise to provide the information;
- administering policies with:
  - our associated companies
  - introducers, intermediaries, agents or brokers when these are appointed by you,
  - · the policyholder (in the case of corporate policies),
  - · insurance principals, reinsurers and co-insurers

including third parties providing services to these;

- helping us prevent or detect crime by sharing your information with regulatory and public bodies in Malta or, if applicable, overseas, including the police, as
  well as with other insurance companies (directly or via shared databases such as the Malta Insurance Fraud Platform), or other agencies or appointed experts
  to undertake credit reference or fraud searches or investigations;
- our third party suppliers or service providers to whom we may outsource certain business operations.

We will retain data for the period necessary to fulfil the above-mentioned purposes unless a longer retention period is required or permitted by law.

You can withdraw your consent to Atlas processing your personal information which is processed with your consent, e.g. direct marketing, at any time. You have the right to access your personal data and ask Atlas to update or correct the information held or delete such personal data from our records if it is no longer needed for the purposes indicated above. You may exercise these and other rights held in Atlas Data Protection and Privacy Statement, by contacting our Data Protection Officer at The Data Protection Officer, Atlas Insurance PCC Limited, 48-50 Ta' Xbiex Seafront, Ta' Xbiex XBX 1021 Malta or email dpo@atlas.com.mt. Please note, however, that certain personal information may be exempt from such access, correction or erasure requests pursuant to applicable data protection laws or other laws and regulations.

If you and your family member/s consider that the processing of personal data by Atlas is not in compliance with data protection laws and regulations, you and your family member/s may lodge a complaint with us and/or the Office of the Information and Data Protection Commissioner by following this link https://idpc.org.mt/en/ Pages/contact/complaints.aspx.

If you wish to view the full Atlas Data Protection and Privacy Statement, for a better understanding of how we use this data please visit https://www.atlas.com.mt/legal/ data-protection/. Kindly note that this is subject to occasional changes including to comply with changing data protection laws, regulations and guidance.

Please tick the boxes below to choose how you would like to receive updates about our products and services, promotions, special offers and news from Atlas Healthcare

Insurance Agency Limited	and/or any	y other subs	idiary companie	es of Atlas Hold	dings Limited:			
Email Telephone	Post	SMS						
Signature of Subscriber:						Date:		
Please note that all person	ns aged 18	or over mu	st sign and date	this form.				
Signature:						Date:		
Signature:						Date:		
Signature:						Date:		
like a copy of this applicat offices immediately or if y	ion form p ou are look npletion a	lease let us king to join a new form v	know. Calls may a group scheme	be recorded f , pass this app	for quality and ass lication back to yo	urance pur ur group s	ny letters you send to us in connection with poses. The completed application form is t ecretary in a sealed envelope if you prefer. swers given in this application before you i	to be sent to ou If received more
Additional notes								
For office use only								

Basis of underwriting:

Intermediary:



## **SEPA Direct Debit Mandate**

Creditor: Atlas Healthcare Insurance Agency Limited Creditor Identifier: MT98ZZZ000507983T							
Mandate Reference number: (to be completed by us)							
By signing this mandate form you authorise (a) Atlas Healthcare Insurance Agency Limited to send instructions to your bank to debit your account for the repayment of your health insurance and (b) your bank to debit your account in accordance with the instructions from Atlas Healthcare Insurance Agency Limited.							
As part of your rights, you are entitled to a refund from your bank under the terms and conditions of your agreement with your bank. A refund must be claimed within 8 weeks starting from the date on which your account was debited.							
Name and Surname							
Address							
IBAN (International Bank Account Number)							
Debtor account number							
SWIFT/BIC Type of Payr	nent: Recurrent payment Single payment						
Place of signature Date of signature							
Signature	Time of signature						
Your rights are explained in a statement that you can obtain from your bank.							
Details regarding the underlying relationship between the Creditor and the Debtor - for information purposes only							
Name of Policy holder/s							
Name of the person on whose behalf payment is made (if you are making a payment in respect of an arrangement between Atlas Healthcare Insurance Agency Limited and another person)							
Policy Number							
I/We understand that Atlas Healthcare Insurance Agency Limited will inform me/us 14 days prior to each annual renewal payment and prior to any change in payment amounts or dates. The bank will not be bound to verify whether such notice has been given.							
I/We understand that the bank is at liberty to refuse to effect payment if my/our bank account does not have sufficient funds to meet such requests.							
I/We also note that the bank is entitled to terminate such Direct Debit arrangements at its sole discretion by advising me/us and Atlas Healthcare Insurance Agency Limited in writing. I/We will inform the bank in writing if I/We wish to cancel this mandate.							
If the policy is renewable between the 1st and 15th of the month, my/our account will be debited on or around the 28th of the previous month. If the policy is renewable between the 16th and the end of the month, my/our bank account will be debited mid-month.							
Please return form to: Atlas Healthcare Insurance Agency Limited, Abate Rigord Street, Ta' Xbiex XBX 1121 Malta							



## Request for claim payments to be credited directly to bank account

PLEASE FILL IN ALL DETAILS AND USE BLOCK CAPITALS THROUGHOUT								
This form is to be sent to: Atlas Healthcare Insurance Agency Limited, Abate Rigord Street, Ta' Xbiex XBX1121, Malta								
Policy Details								
Policy No.	Group (if applicable)							
Member name and surname								
ID Card/Passport No.	Mobile No.							
Email Address*	Telephone No.							
*This is required for payment notification purposes								
Bank Details Note: Claim settlement by direct credit transfer is only possible for bank accounts which are within the Single Euro Payments Area (SEPA)								
Bank Name	Branch							
Name of Bank Account Holder								
IBAN (International Bank Account Number)								
BIC/SWIFT (Bank Identifier Code, foreign bank accounts only)								
Member's Signature	Date							
In future, if you are the subscriber, claims for all members aged under 18 will be credited to this account unless notified otherwise.  If dependents aged 18 and over would like their claims to be settled to this account, please complete the section below.  Dependants (For completion ONLY for family members aged 18 and over)								
Dependant 1 name and surname								
Dependant's signature	Date							
Dependant 2 name and surname								
Dependant's signature	Date							
Dependant 3 name and surname								
Dependant's signature	Date							

### Contact us:

Atlas Healthcare Insurance Agency Limited

**Abate Rigord Street** 

Ta' Xbiex XBX 1121

Malta

Tel: +(356)21 322600

Fax: +(356) 23 265601

email: health@atlas.com.mt

www.atlas.com.mt

Calls may be recorded and/or monitored for quality assurance, training and as a record of our conversation



Registered address: 47-50 Ta' Xbiex Sea Front Ta' Xbiex XBX 1021 Malta
Atlas Healthcare Insurance Agency Limited (C32603) is authorised under the Insurance Distribution Act to act as Enrolled
Insurance Agent for Atlas Insurance PCC Limited (C5601) (AIPL). AIPL is a cell company authorised under the Insurance
Business Act 1998 to carry on general insurance business. The non-cellular assets of the company may be used to meet
losses incurred by the cells in excess of their assets. Both entities are regulated by the Malta Financial Services Authority.